



GEOPHYSICAL EXPLORATION COMPLETION REPORT - FORM GE 6A

INDUSTRIAL COMMISSION OF NORTH DAKOTA

OIL AND GAS DIVISION

600 EAST BOULEVARD DEPT 405

BISMARCK, ND 58505-0840

SFN 51456 (03-2011)

Permit No. 970169	
Shot Hole Operations	*Non-Explosive Operations 2-D Vibroseis

SECTION 1

Geophysical Contractor Geokinetics USA Inc.	
Project Name and Number Red Sky 156 2-D	County(s) Mountrail
Township(s) 156	Range(s) 91
Drilling and Plugging Contractors N/A	
Date Commenced October 29, 2008	Date Completed December 27, 2008

SECTION 2

First S.P. #	Last S.P. #												
Loaded Holes (Undetonated Shot Points)													
S.P.#s													
Charge Size													
Depth													
Reasons Holes Were Not Shot													

SECTION 3

Flowing Holes and/or Blowouts S.P.#s
Procedure for Plugging Flowing Holes and/or Blowouts
Include a 7.5 minute USGS topographic quadrangle map or a computer generated post-plot facsimile of the approximate scale displaying each individual shot hole, SP #, line #, and legal location.

*Non-Explosive Operations - Complete Section 1 and Affidavit (Form GE 6B).



GEOPHYSICAL EXPLORATION AFFIDAVIT OF COMPLETION REPORT - FORM GE 6B

INDUSTRIAL COMMISSION OF NORTH DAKOTA
OIL AND GAS DIVISION
600 EAST BOULEVARD DEPT 405
BISMARCK, ND 58505-0840
SFN 51456 (03-2011)

PERMIT NAME (Required): Red Sky 156 2-D

PERMIT NUMBER: 970169

AFFIDAVIT OF COMPLETION (GEOPHYSICAL CONTRACTOR)

STATE OF Montana)

COUNTY OF Hill)

Before me, JENA HANSON, a Notary Public in and for the said

County and State, this day personally appeared Rickie Scheetz

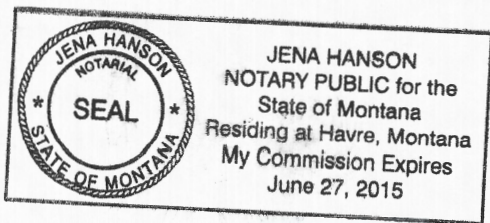
who being first duly sworn, deposes and says that (s)he is employed by _____

Geokinetics USA Inc., that (s)he has read North Dakota

Century Code Section 38-08.1, that the foregoing seismic project has been completed in accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on the reverse side of this document are true.

[Signature]
Geophysical Contractor Representative

Subscribed in my presence and sworn before me this 20th day of May, 15.



Notary Public Jena Hanson

My Commission Expires 6/27/15



GEOPHYSICAL EXPLORATION PERMIT

INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51459 (03-2005)



1) a. Company Geokinetics USA, Inc.		Address 1500 City West Ste 800 Houston, TX 77042	
Contact Bruce Fulker		Telephone (713)914-8045	Fax (713)914-8046
Surety Company US Specialty Insurance		Bond Amount \$50,000.00	Bond Number B004059
2) a. Subcontractor(s) Erickson Contract Surveying		Address 111 5th SW Sidney, MT 59270	
b. Subcontractor(s)		Telephone (406)-482-6606	
c. Subcontractor(s)		Telephone	
3) Party Manager Rick Sheetz		Address	
		Telephone 281-620-7041	
4) Project Name or Line Numbers Red Sky 156 2D			
5) Exploration Method (Shot Hole, Non-Explosive, 2D, 3D) 2D Vibroseis			
6) Approximate Drilling Start Date October 24, 2008		Approximate Completion Date November 10, 2008	

THE COMMISSION MUST BE NOTIFIED AT LEAST 24 HOURS IN ADVANCE OF COMMENCEMENT OF DRILL/PLUG OPERATIONS

7) Location of Proposed Project - County Mountrail County								
Section(s), Township(s) & Range(s)			Sec.	T.	R.			
			Sec.	T.	R.			
			Sec.	T.	R.			
			Sec.	T.	R.			
8) Size of Hole	Armt of Charge	Depth	Shots per Mi. (sq. mi.)	No. of Mi. (sq. mi.)	Identifying Marks Used on Nonmetallic Plug			
NA	NA	NA	48	8.5	Geophysical ID	a. Plugger ID	b. Plugger ID	c. Plugger ID
					NA	NA	NA	NA

9) Anticipated special drilling and plugging procedures?
None

10) Enclose a pre-plot map with proposed location of seismic program lines and powder mag.
Enclosed

Signed <i>[Signature]</i>		Title Agent for Geokinetics		Date	
(This space for State office use)				Conditions of Approval if any	
Permit No. 97069		Approval Date 10/24/08		<i>See Attached letter</i>	
Approved by <i>[Signature]</i> Mineral Resources Permit Manager					
County Approval Sent Mountrail					

*See Instructions On Reverse Side

Township	Range	Section
156	90	7
156	91	3
156	91	10
156	91	11
156	91	12
156	91	14
158	91	15
156	91	23
156	91	24
156	91	25
156	91	36



Oil and Gas Division

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.dmr.nd.gov/oilgas

October 24, 2008

The Honorable Joan Hollekim
Mountrail County Auditor
P.O. Box 69
Stanley, ND 58784

RE: Geophysical Exploration
 Permit #97-0169

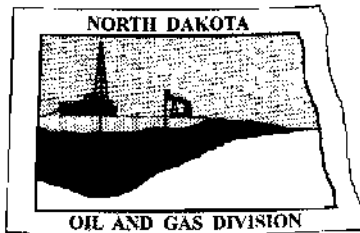
Dear Ms. Hollekim:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that Geokinetics USA, Inc. was issued the above captioned permit on October 24, 2008 and will remain in effect for a period of one year. The entire permit can be viewed on our website at: <https://www.dmr.nd.gov/oilgas/scismic/scismicstats.asp>

Should you have any questions, please contact our office.

Sincerely,

Todd L. Holwegger
DMR Permit manager



Oil and Gas Division

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.dmr.nd.gov/oilgas

October 24, 2008

Mr. Bruce Fulker
Geokinetics USA, Inc
1500 CityWest Blvd.
Suite 800
Houston, TX 77042

RE: Red Sky 156 2-D
Geophysical Exploration Permit #97-0169
Mountrail County

Dear Mr. Fulker:

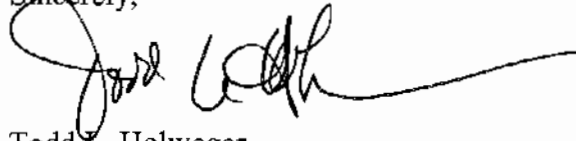
Please be advised that we are in receipt of your Geophysical Exploration permit and it is conditionally approved; effective for one year from October 24, 2008. Review the following conditions for your permit:

1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-290-1546 (cell) or 701-227-7436 at least 24 hours prior to any exploration operations.
2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
3. The following information must be submitted within 30 days of the completion of the project by the Geophysical Company:
 - a. Completion Report,
 - b. Completion Affidavit,
 - c. Post Plot Map. It must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
 - d. SD card with all source and receiver points,
 - e. Letter stating that the Geophysical Company has given all surface owner's a copy of the Section and Chapter of the NDCC as stated in paragraph 5.
4. The following information must be submitted within 30 days of the completion of the project by the SUBCONTRACTOR(s) (when applicable):
 - a. Plugging Report
 - b. Plugging Affidavit

5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile of the land on which geophysical exploration activities are to be conducted a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). The permitting agent shall file an affidavit with this office confirming compliance with such notification. For your convenience, a copy of both Sections are enclosed.
6. The permit agent shall notify the operator of the land at least seven days before commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.
7. Information for the locations of water wells, springs, etc.; refer to the following ND State Water Commission Mapservice website, at:
<http://mapservice.swc.state.nd.us/>
8. The entire permit can be viewed, as well as the status of various seismic projects in the state, at: <https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the number listed in paragraph 1.

Sincerely,



Todd L. Holweger
Mineral Resources Permit Manager